

Rocky Mountain Fellows Institute

of The American College of Trust and Estate Counsel

SPONSORSHIP OPPORTUNITIES

CLASS I
2024

The Rocky Mountain Fellows Institute was created by ACTEC Fellows located in the states of Colorado, Idaho, Montana, New Mexico, North Dakota, South Dakota, Texas, Utah, and Wyoming to develop the profession's future leaders in trust and estate law through a series of in-depth educational presentations led by outstanding subject matter experts in each field.

Class I includes two, three-day sessions for attorneys who have been nominated by an ACTEC Fellow and selected through a competitive application process. Sponsors have a unique opportunity to reach these aspiring members of the trust and estate profession.

Presenting Sponsors for the inaugural Class I of the Rocky Mountain Fellows Institute will be selected for each of the two sessions.

PRESENTING SPONSOR - \$7,500

Benefits

- 1) Up to two sponsor representatives may attend the program days for their sponsored session to mingle with class participants, instructors, and ACTEC Fellows. In addition to the three day-long educational programs, sponsor representatives at the initial session may attend the receptions held on Thursday and Friday evening and sponsor representatives at the final session may attend the reception held on Thursday evening and the graduation dinner held on Friday evening. *Total attendance, including participants, instructors, and Fellows, is estimated to be 45-55 per session.*
- 2) Logo recognition on all course materials (printed and electronic).
- 3) Logo recognition on RockyMountainFellowsInstitute.org for the duration of the Class I program.
- 4) Opportunity to set up a table display for promotional materials.

ROCKY MOUNTAIN FELLOWS INSTITUTE

CHANCELLORS

Elaine H. Gagliardi

James R. Walker

Harry W. Wolff, Jr.

DEANS

Lora G. Davis

Thomas N. Long

Robert (Rust) S. Tippet

SENIOR ADVISORY COMMITTEE

Merry Balson

Bruce O. Bekkedahl

Gerry W. Beyer

Kimmer W. Callahan

Mickey R. Davis

Gregory W. MacKenzie

Nancy A. McLaughlin

Bradley Myers

Christopher M. Reimer

Thomas E. Simmons

AVAILABLE SESSIONS

Session I

Thursday, July 25, Friday, July 26, and Saturday, July 27, 2024
The Rally Hotel, Denver, Colorado

Session II

Thursday, October 31, Friday, November 1, and Saturday, November 2, 2024
Fairmont, Austin, Texas

RESERVE YOUR SPONSORSHIP TODAY!

For more information or to secure your sponsorship, please contact our leadership team:

Elaine H. Gagliardi, Chancellor
Phone: (406) 243-5094
Email: elaine.gagliardi@mso.umt.edu

James R. Walker, Chancellor
Phone: (303) 623-9000
Email: jwalker@lewisroca.com

Harry W. Wolff, Jr., Chancellor
Phone: (210) 829-1660
Email: hwwolff@uhlfitzsimons.com

Lora G. Davis, Dean
Phone: (214) 396-8801
Email: lora@davisstephenson.com

Thomas N. Long, Dean
Phone: (307) 635-0710
Email: tlong@lrw-law.com

Robert (Rust) S. Tippett, Dean
Phone: (801) 438-2022
Email: rtippett@btjd.com